



Silver Coin Project - British Columbia

Advanced-Stage | Bulk-Mineable | Gold-Silver Deposit

FORWARD LOOKING STATEMENT

This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Jayden Resources Inc.'s (the "Company") expectations and projections. The Toronto Stock Exchange has neither approved nor disapproved the information contained in this presentation. Except for statements of historical fact relating to the Company, certain information contained herein constitutes "forward-looking statements". Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate" and other similar words, or statements that certain events or conditions "may" or "will" occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drilling results and other geological data, fluctuating metal prices, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Circumstances or management's estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements.

Jayden Resources Inc.

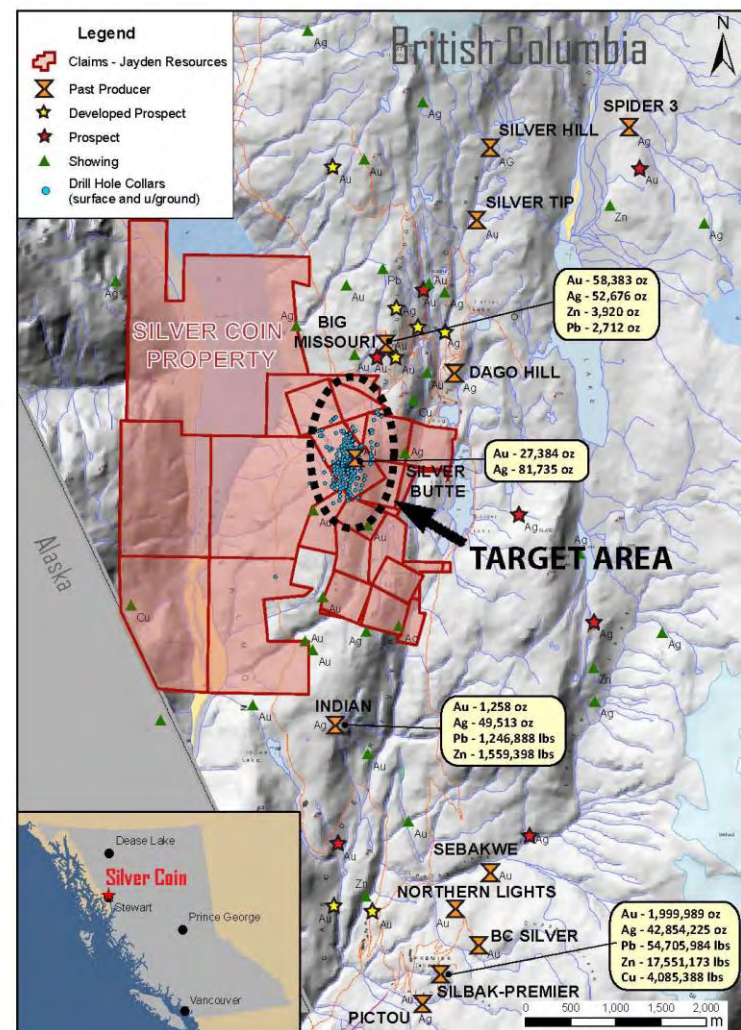
- A Toronto Stock Exchange listed mineral exploration company
- Pinnacle Mines formed in 1995; renamed Jayden Resources Inc. in 2010
- Key project - Silver Coin



The Company is focused on developing the Silver Coin deposit which contains approximately 1.6 Moz of gold with good upside potential

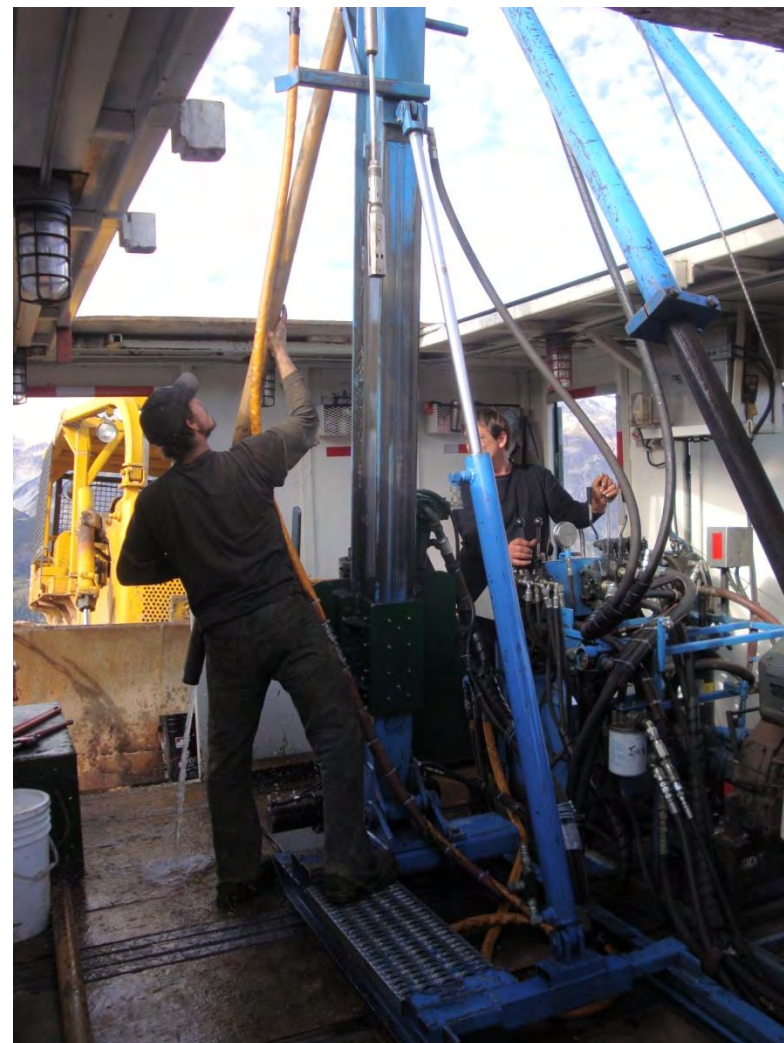
PROPERTY LOCATION

- Skeena mining division, NW British Columbia
- 25 km north of Stewart
- The property is easily accessible from town along good roads



PROPERTY HISTORY

- 1904-39: prospecting, minor drifting
- 1967-90: trenching, geophysics, drilling, underground work
- 1993-96: Westmin mined
102,500 tonnes @ 8 g/t Au + 56 g/t Ag
- Processed at the Premier mill
- 2004-10: Jayden/Mtn. Boy JV
Surface drilling and trenching
NI 43-101 2010, 2011 update)

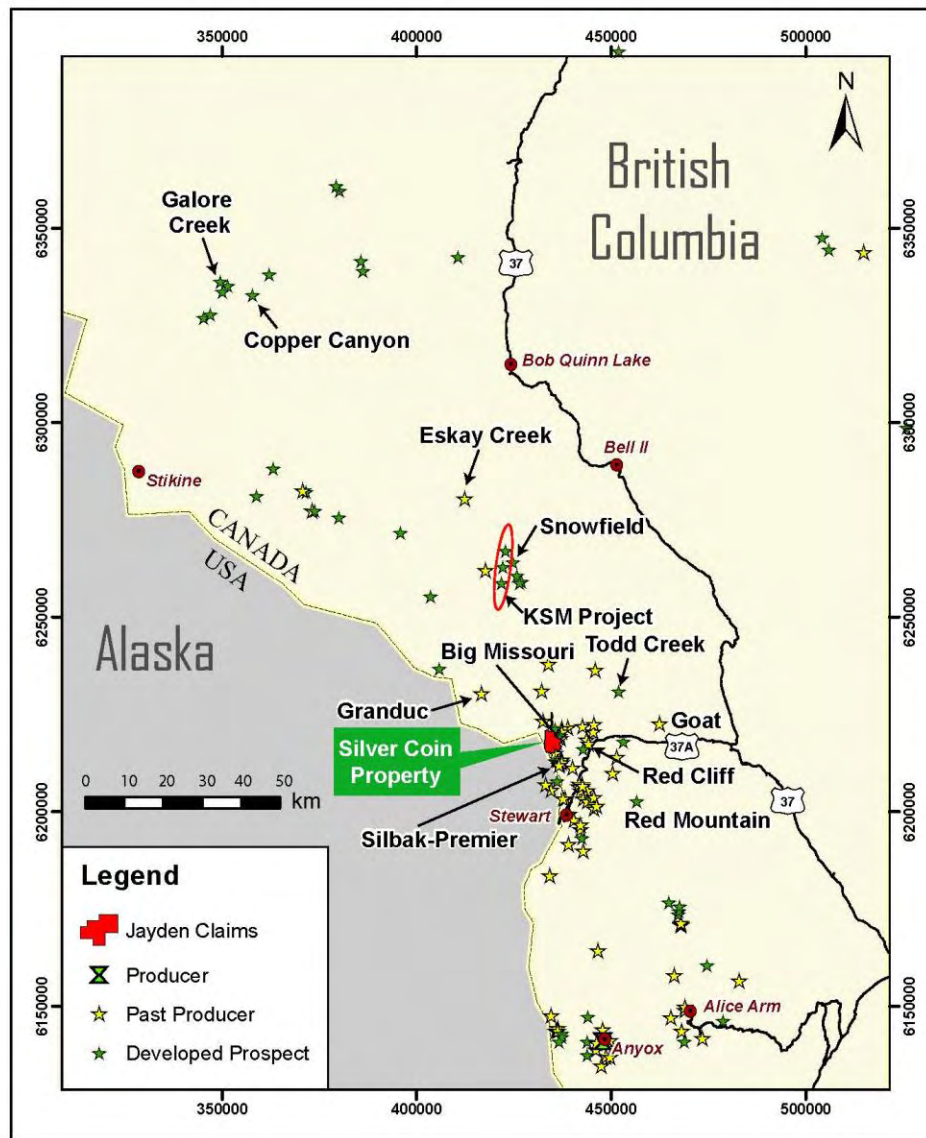


WHY SILVER COIN?



- Excellent infrastructure & access, deep-water port, near town, good roads
- Over 700 drill holes plus underground workings have defined a significant gold-silver resource
- Metallurgical studies indicate excellent gold-silver recovery
- Open-pit and sulfide flotation mill scenario
- Excellent expansion potential

SILVER COIN PROJECT PART OF A TREND



Past Producers – Stewart Camp

- **Silbak-Premier Mine**
2 Moz Au, 43 Moz silver, 55 million lb Pb, 4 million lb Cu
- **Granduc Mine**
420 Mlbs Cu
- **Eskay Creek Mine**
> 3 Moz Au, 160 Moz Ag; Was Canada's highest-grade gold mine and the world's fifth largest silver producer

Developed Prospects – Stewart Camp

- **Kerr-Sulphurets-Mitchell (KSM project)**
Reserves - 30.2 Moz Au, 7.0 billion lb Cu, 133 Moz Ag and 210 million lb Mo; estimated 37 year mine life
- **Snowfield Property**
M&I resources – 25.9 Moz Au, 75.8 Moz Ag; inferred – 9.0 Moz Au, 51.0 Moz Ag
- **Brucejack Property**
M&I resources – 8.2 Moz Au, 116.1 Moz Ag; inferred – 12.6 Moz Au, 151.2 Moz Ag

ESTABLISHED MINERALIZED TREND

Approx. 2.1 M oz Historical Gold Production from Nearby Projects

Silbak-Premier Mine ~3.5 km South of Silver Coin

- Produced 2 million oz gold, 43 million oz silver, 55 million lb lead, 4 million lb copper
- Active 1918-68 & 1989-96

Big Missouri Mine 0.5 km North of Silver Coin

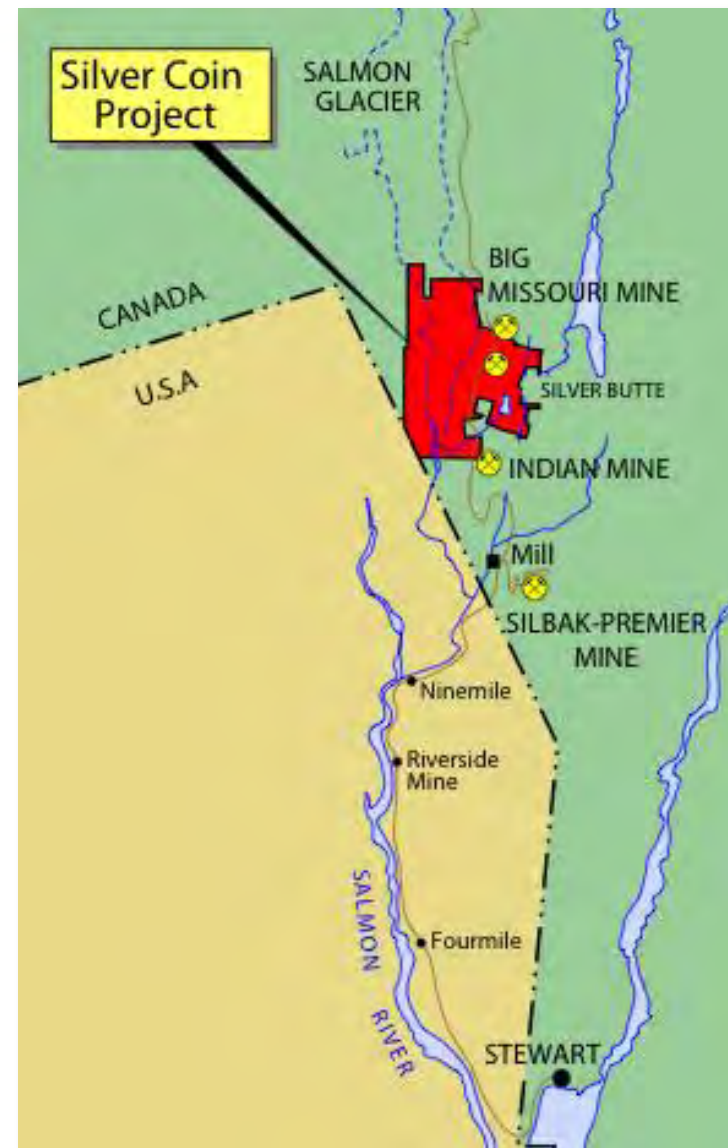
- Produced approx. 100,000 oz Au + Ag (768,943 tonnes at 2.37 g/t Au and 2.13 g/t Ag)
- Active 1938 to 1942

Indian Mine ~0.5 km South of Silver Coin

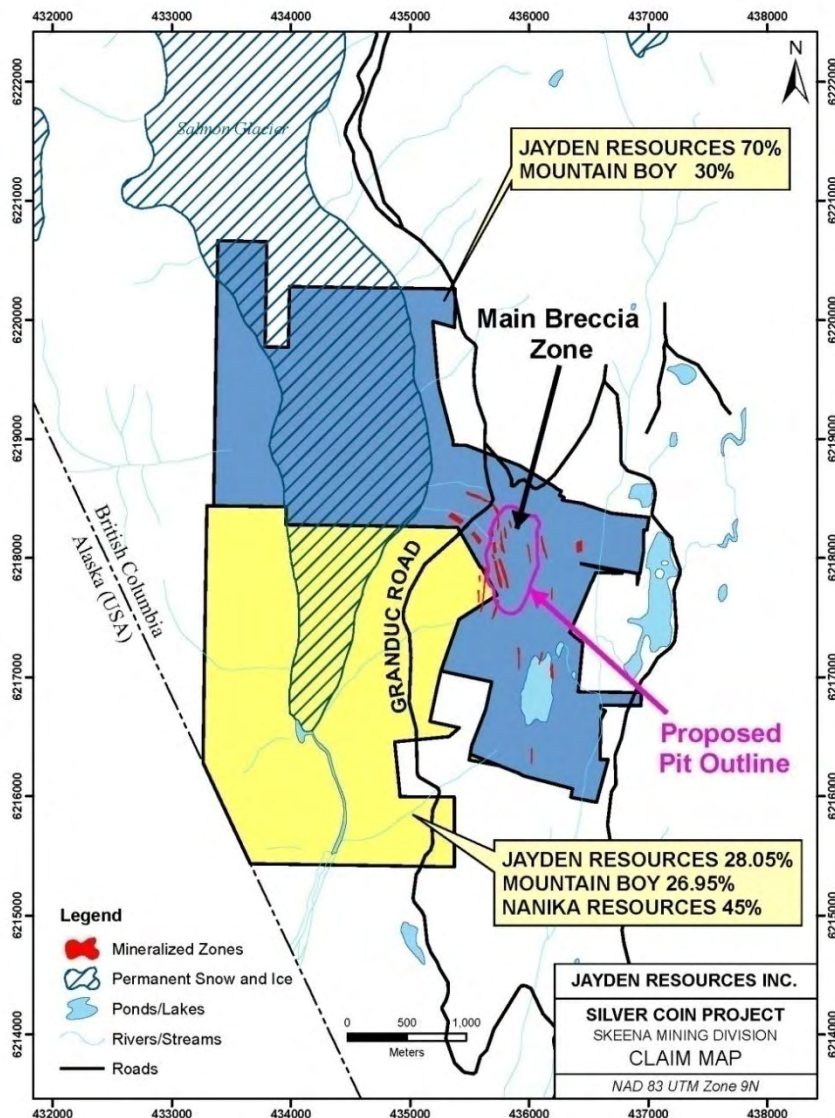
- Produced approx. 50,000 oz Ag + Au (12,870 tonnes at 3.40 g/t Au, 119.7 g/t Ag, 4.40 % Pb, 5.50 % Zn)

Silver Coin (1991-1993)

- Produced approx. 30,000 oz Au (120,000 tonnes at 8 g/t)



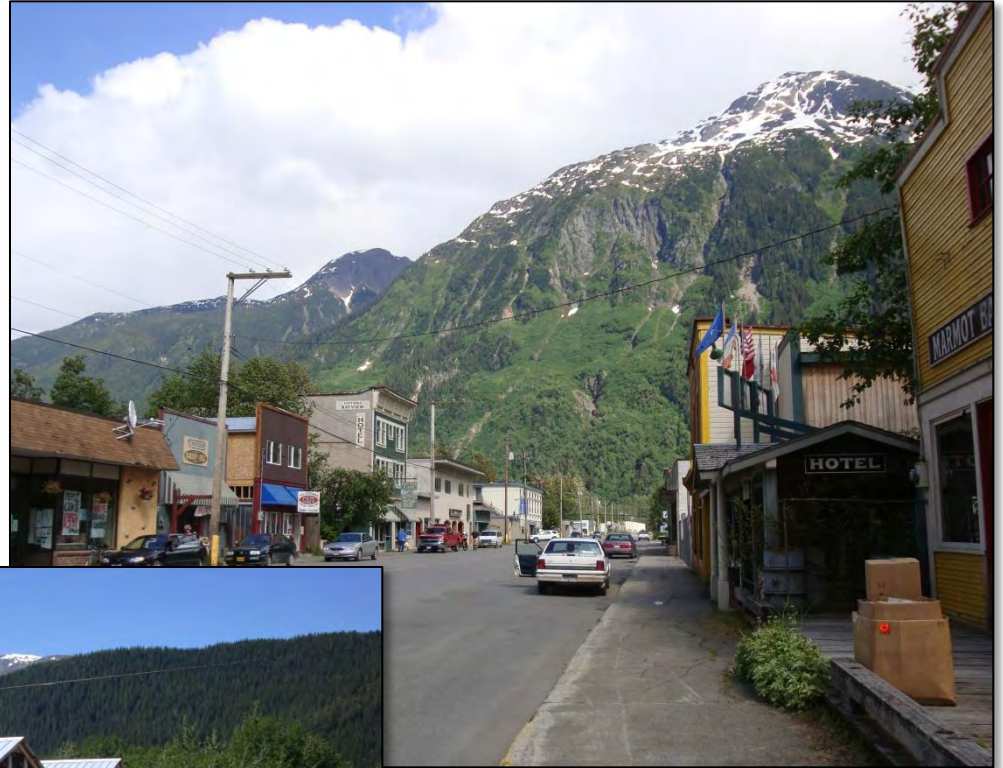
SILVER COIN PROJECT – LAND TENURE



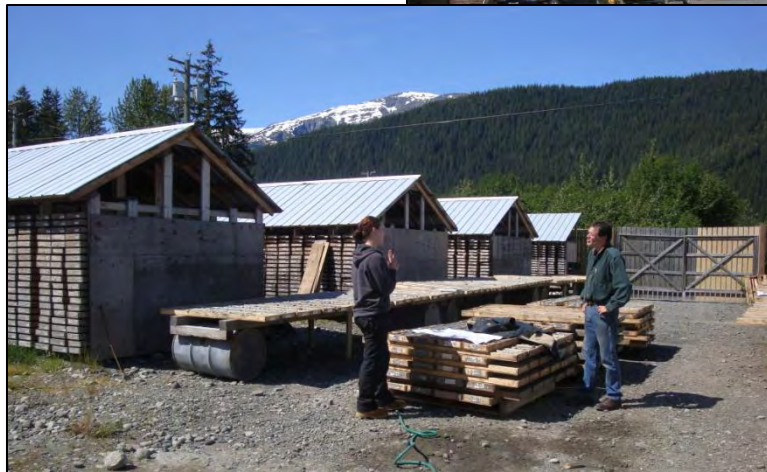
- 1,247 hectares on 26 claims
- Resource area controlled 70% by Jayden, 30% by Mountain Boy Minerals Ltd.
- Jayden has option to acquire an additional 10% of Jayden/Mountain Boy land package

SILVER COIN – COMMUNITY & GOVERNMENT

- Jayden and partner Mountain Boy Minerals recognize the advantages of working in a mine-friendly community
- Jayden is committed to responsible social and environmental work practices



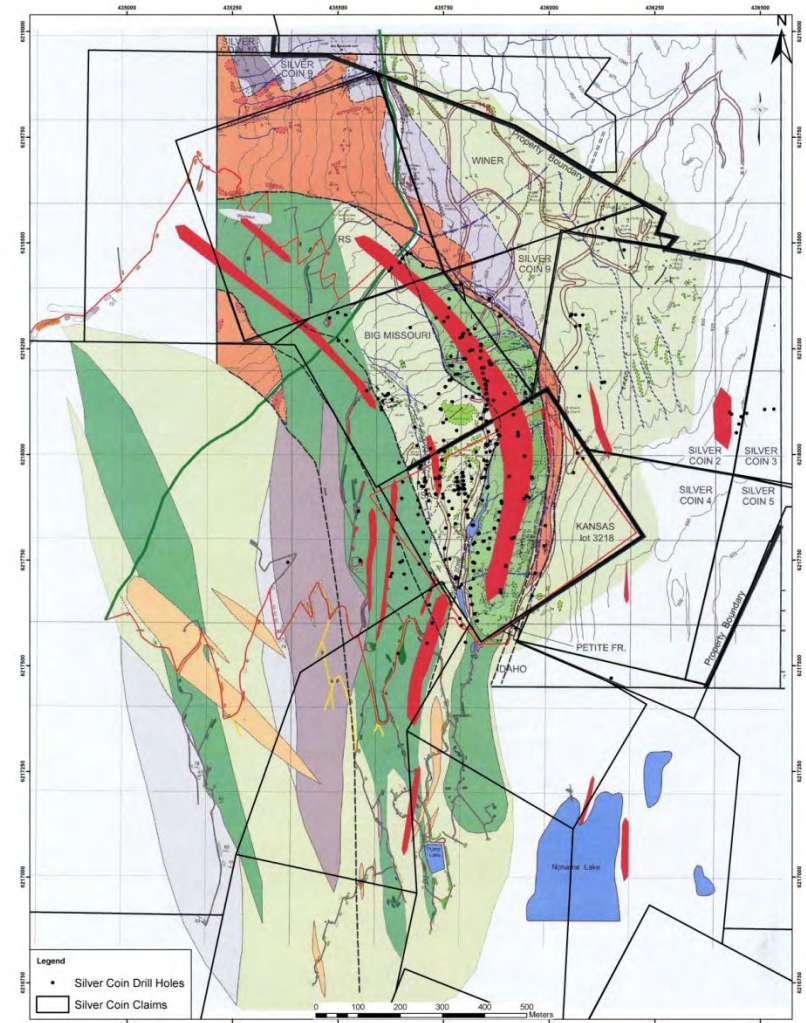
Main Street, Stewart



*Jayden/Mountain Boy
Core Storage Unit, Stewart*

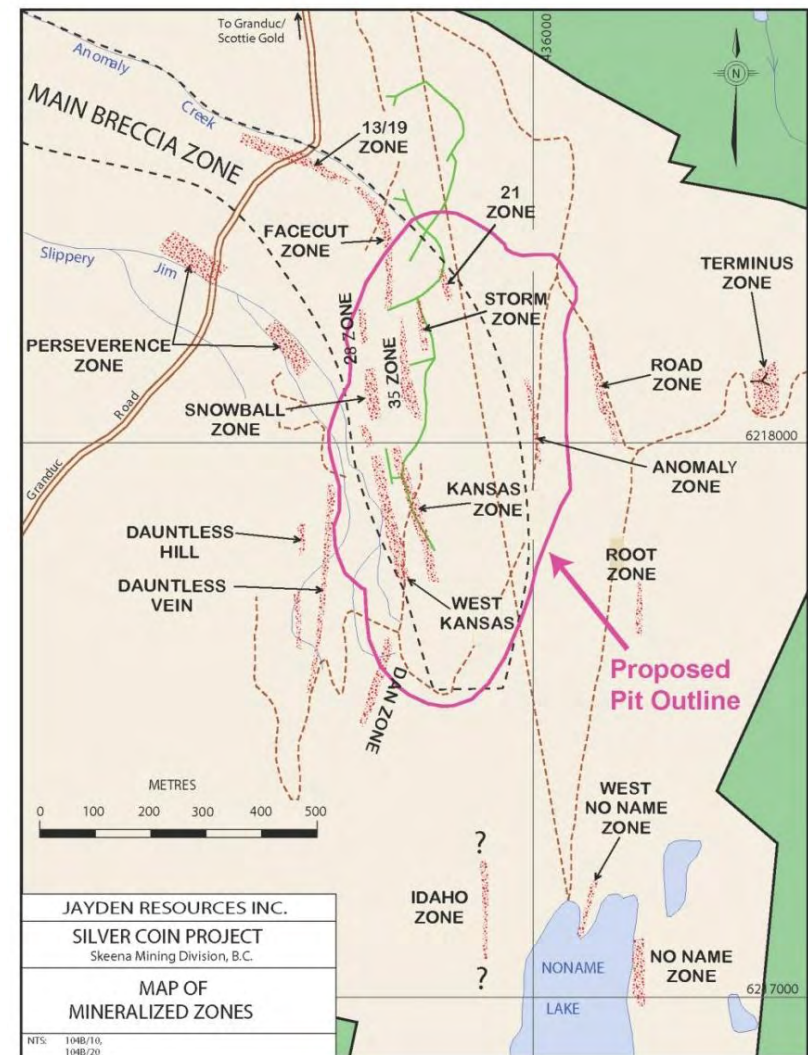
SILVER COIN – GEOLOGY

- Jurassic age Hazelton Group andesitic volcanic rocks
- Intrusive center
- Strong potassic and phyllic alteration
- Strong silicification
- North-south structural zone controls mineralization
- Silicified breccia and stockwork



SILVER COIN – MINERALIZATION

- 20 mineralized zones have been identified across the property to date
- Main Breccia Zone
 - 700 to 1000 meters long
 - 300 to 500 meters wide
 - Up to 100 meters in thickness
 - Irregular sulfide lenses & masses
- Many surface shows not yet drilled



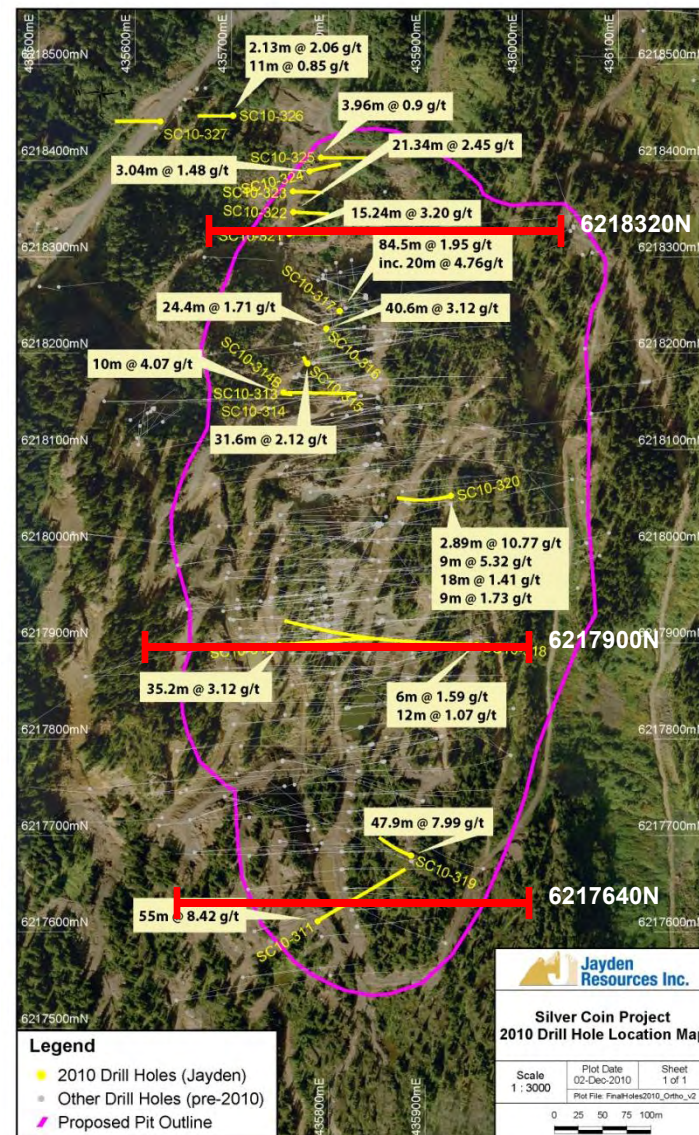
SILVER COIN – HISTORICAL DRILLING

Historical Drilling (pre-2010)

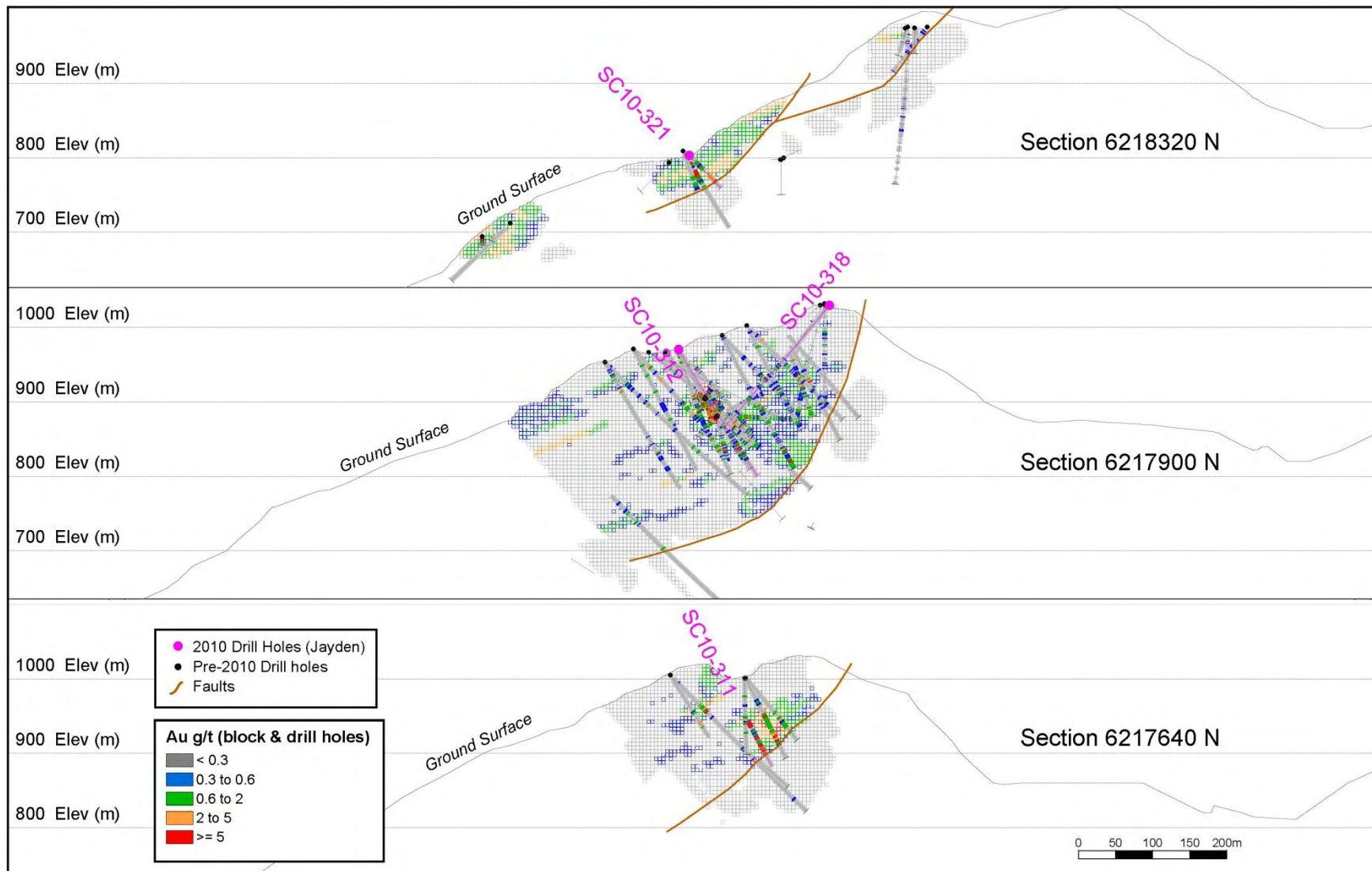
- Underground 293 holes
- Surface 499 holes
- Total 87,563 meters

Jayden 2010

- 18 holes (2,807m)
- High-grade intercepts:
 - **55m @ 8.42 g/t Au**, including 32.89 g/t over 7.0m in hole SC10-311
 - **47.9m @ 7.99 g/t Au**, including 39.41 g/t over 7.5m in hole SC10-319
- Positive impact on the resource



SILVER COIN – CROSS-SECTIONS



SILVER COIN – GROWTH POTENTIAL

Northern Extension: *Resource Expansion*

- 600 meters of underexplored favorable trend
- Soil gold anomaly – 350m x 200m wide

East, West and South: *Exploration Potential*

- Significant north-trending faults east and west of the deposit; may be host to similar zones of mineralization
- Strong gold mineralization at south end of the deposit indicates important potential



View of project area looking south

SILVER COIN – A GROWING RESOURCE

Updated 43-101 Resource, March, 2011 *

Cutoff g/t	Classification	Tonnes	Au g/t	Ag g/t	Zn %	Au oz	Ag oz	Zn lbs
0.3	Measured	4,372,225	1.55	6.53	0.26	218,410	918,417	25,531,741
	Indicated	19,759,025	0.98	5.57	0.15	624,006	3,537,769	65,642,277
	Inferred	32,443,840	0.78	6.41	0.18	813,273	6,691,185	128,006,920
0.5	Measured	3,468,465	1.86	7.43	0.31	206,988	828,504	23,949,503
	Indicated	12,968,670	1.29	6.42	0.18	538,359	2,678,401	52,466,291
	Inferred	17,246,515	1.13	6.90	0.21	625,832	3,824,648	80,820,137
1.0	Measured	1,982,695	2.71	9.40	0.39	172,517	599,400	16,880,403
	Indicated	5,514,795	2.08	8.39	0.25	369,545	1,486,878	29,809,170
	Inferred	6,362,785	1.89	8.57	0.25	386,552	1,753,338	35,349,030
2.0	Measured	914,485	4.23	13.03	0.53	124,233	383,068	10,772,068
	Indicated	1,741,740	3.64	11.99	0.32	203,654	671,303	12,252,597
	Inferred	2,020,590	2.97	11.01	0.32	192,639	715,290	14,238,898
0.3	Measured + Indicated	24,131,250	1.08	5.74	0.17	842,416	4,456,186	91,174,018
	Inferred	32,443,840	0.78	6.41	0.18	813,273	6,691,185	128,006,920

* Prepared by Minarco MineConsult, Beijing, China

SILVER COIN – IMPACT OF 2010 DRILLING

Minarco 43-101 Resource Update – 2010 Drilling Impact

Cutoff g/t	Classification	Tonnes	Au g/t	Ag g/t	Au oz	Ag oz
0.3	Measured	+8.3%	+5.4%	-7.4%	+14.2%	+0.3%
	Indicated	-14.6%	+12.6%	-3.8%	-3.1%	-17.8%
	Inferred	+9.4%	+13.0%	+6.8%	+24.1%	+16.9%

- Recognized significant high-grade gold component
- Increased gold grade in all resource categories (Overall +10.9%)
- Added 165,000 ounces gold (Overall +11.1%)
- Very strong potential for future resource upgrade and growth

SILVER COIN – METALLURGY AND PROCESSING

- Conventional processing
- All mineralization types free milling
- High gold and silver recoveries



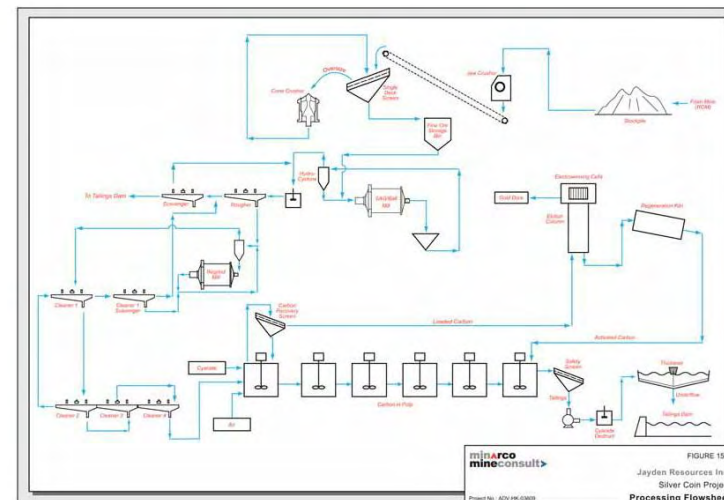
Coarse grind

Flotation

90-98% Au recovery
82-89% Ag recovery

Cyanidation

90-97% Au recovery
52-89% Ag recovery
(from sulfide cons)



SILVER COIN – PRELIMINARY MINE PLANNING

- Roughly cylindrical, north-south trending mineralized body
- Single large open pit 920m x 440m
- Low strip ratio – 1.65:1
- Anticipated annual production of 1.0 - 2.0 million tonnes of ore
- Excellent logistics and existing infrastructure (road, port, power, water)



SILVER COIN – 2011 PROGRAM

- Infill and step-out drilling to upgrade and grow resource
- Geologic studies, including surface mapping
- Detailed metallurgical test work
- Continued environmental studies
- Process design & mine planning
- Pre-feasibility study

Task	2011 Estimated Cost
Development Drilling	\$3,000,000
Exploration Drilling	\$500,000
Metallurgical Testing	\$400,000
Environmental Studies/Community	\$500,000
Engineering Studies	\$350,000
Site Geology	\$200,000
Check Assays/QAQC	\$50,000
Total Budget	\$5,000,000

SILVER COIN – POSITIONED FOR PRODUCTION

- Quality resource with great metallurgy
- Excellent expansion potential
- Good road access with nearby port and load-out facility
- Electrical power within 5 km
- Experienced labor force from two nearby communities



Silver Coin aerial view looking east

Jayden Resources Inc.

David Eaton, CEO

david.eaton@jaydenresources.com

Robert Felder, President

bfelder@jaydenresources.com

Robert Perry, VP Exploration & Devt.

bperry@jaydenresources.com

+1 303-717-2213

Head Office:

Suite #1980 - 1075 West Georgia
Street, Vancouver, BC V6E 3C9

Tel: (604) 688-9588

Fax: (778) 329-9361

Email: info@jaydenresources.com

Web: www.jaydenresources.com