



ENBRIDGE
NORTHERN
GATEWAY PIPELINES

Northern Gateway Project Presentation

Spring 2009



About Enbridge

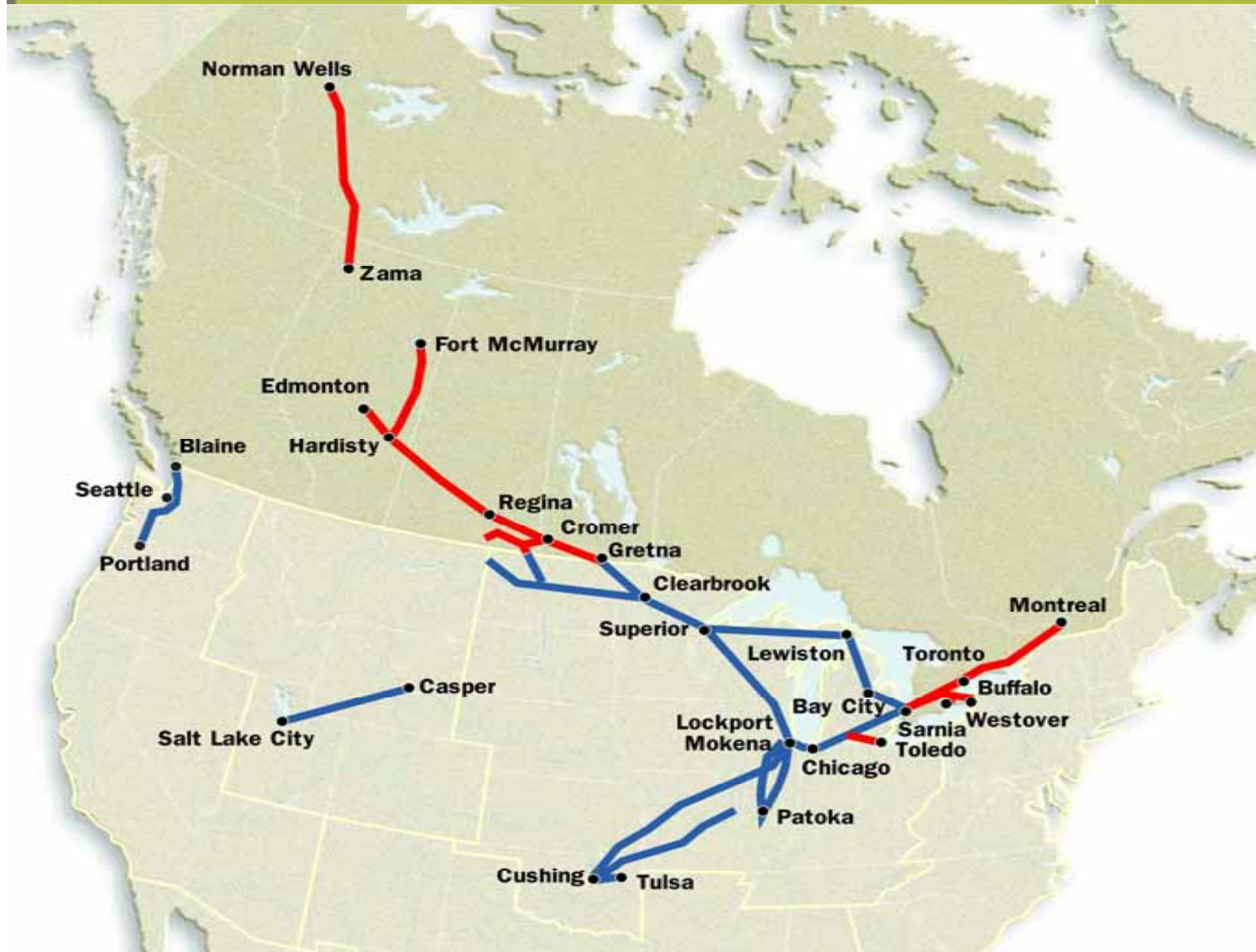


- 2 A Canadian company that employs over 5000 people
- 2 Owns and operates 13,500 km of pipelines
- 2 Ranked in the worlds top 100 most sustainable companies by World Economic Forum



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Enbridge Network



— Enbridge Pipelines
— Enbridge Partnered Pipelines



Northern Gateway



- 2 Proposed Northern Gateway Project**
- 2 Twin 1170 km pipelines between Bruderheim and Kitimat
- 2 West line will carry 525,000 barrels of petroleum per day from Bruderheim to Kitimat
- 2 East line will carry 193,000 barrels of condensate from Kitimat to Bruderheim
- 2 Commercial support through regulatory process



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Northern Gateway Route





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Economic Opportunity

- Investment of \$4 billion (2005 estimate)
- \$ 2.7 billion in wages earned in Corridor Communities in BC and Alberta
- Over 4000 direct jobs created during three years of construction
- 12 construction spreads across pipeline corridor



Economic Opportunity



Business/Employment Opportunities:

- All Phases: Pre-Approval, Construction, Restoration & Operational
 - Environmental Services
 - Electrical and Mechanical contracting
 - Transportation (air, trucking)
 - Clearing, Logging and Salvage
 - Site Restoration
 - Supplies (concrete, gravel, building materials)
 - Industrial rentals, repairs
 - Ancillary (food services, accommodation)



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Keys to Success

1 Marine Safety

- Prevention
- Mitigation

2 Aboriginal Engagement

- Alignment of Interests
- Sustainable Development

3 Northern Communities

- Collaborative Processes
- Sustainable Development



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Marine Environmental Features

- 2 Ship (and Crew) Vetting
- 2 Double Hull Tanker Construction – Inert Gas System
- 2 Ship Steering and Navigation Systems Redundancy
- 2 Tug Escort Operations (Tethered Towing)
- 2 Compulsory Pilotage
- 2 Pilot-carried Electronic Navigation Systems
- 2 Improved Aids to Navigation (including VTM radar)
- 2 Weather Monitoring and Ship Transit Limits
- 2 Ship and Terminal Safety Plans
- 2 Places of Refuge and Emergency Planning
- 2 Training of local response teams



Marine Safety



Mitigation:

- Emergency Response capability in excess of Transport Canada Regulations
 - Significantly Reduced Response Times
 - Locally trained and equipped
- Cumulative Shipping Impact Study
- Ongoing Environmental Stewardship Plan
- Coast Marine Advisory Boards



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Escort Tugs in Action





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Tanker in Douglas Channel





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Vessel Size in Perspective

Douglas Channel

Largest proposed vessels: 350 m x 60 m
Narrowest point of waterway: 1.575 km
Waterway to vessel width ratio: 26:1



Inside Passage

Average cruise ship: 237 m x 35 m
Narrowest point of waterway: 650 m
Waterway to vessel width ratio: 19:1



19:1

Port of Vancouver

Aframax tanker: 245 m x 41 m
Narrowest point of waterway: 360 m
Waterway to vessel width ratio: 9:1

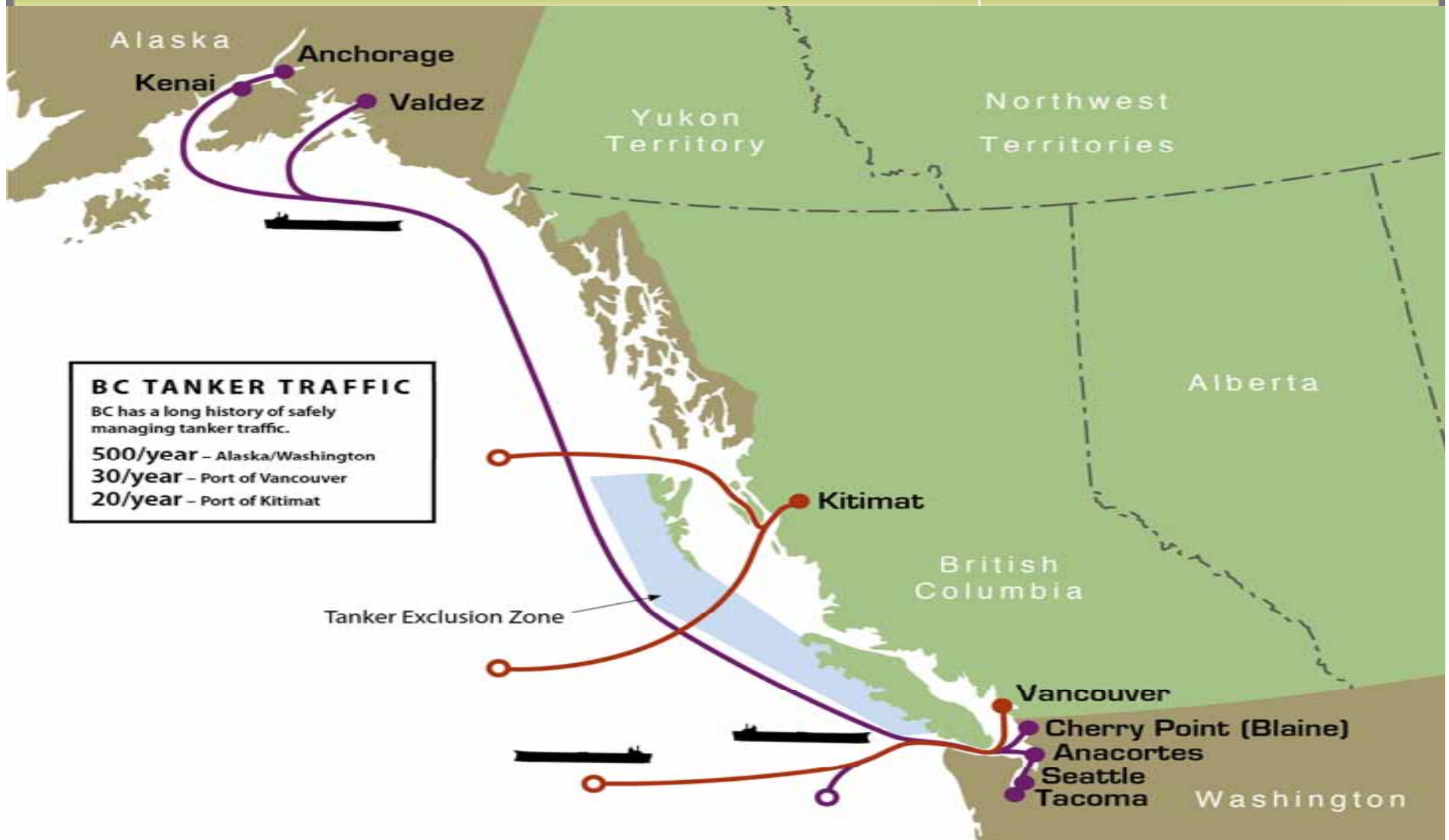


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BC's Tanker Experience





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BC's Tanker Experience

- Oil tankers regularly entering the Port of Vancouver and moving product from refineries and terminals
- Oil tankers regularly moving off coast of Victoria to refineries in Washington State
- 1500 tankers with petrochemicals have entered Kitimat harbour over past 25 years
- Cargoes such as Ammonia, Condensate and MTBE



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Aboriginal Engagement

- First Nation engagement recognizes traditional territories and the principle of aboriginal rights and title
- Northern Gateway taking a new approach:
 - Equity Investment Option
 - Resourcing Funding Agreements
 - Long Term Relationship Agreements
 - Coastal Community Strategy



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Aboriginal Engagement

Equity Proposal:

Developing Long-Term Relationship to the Project:

- Complex
 - Multi owners
- Accessible to all First Nations
 - Affordable
- Structure
 - Easy to Understand and Communicate
- Positioned to Present to FN Communities in 2009



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Aboriginal Engagement

Resource Agreements:

- Participate in the EA Process
 - Collaborative Engagement
- Develop Long-term Benefit Agreements
 - Open Houses
 - Traditional Use Studies (ATK)
 - Skills Development Workshops
 - Technical Forums
 - Local Assistance Agreements
 - Business Opportunities



Aboriginal Engagement



Coastal Communities Strategy:

- Increased Shipping Activity on the West Coast
 - Kitimat/Stewart/Ridley Island/Fairview Terminals
- Environmental:
 - Enhanced Emergency Response
 - Environmental Stewardship Plan
 - Marine Cumulative Impact Studies
 - Technological Improvements
 - Tug Tethering, Radar, Double Hull Vessels
 - Community Based Marine Advisory Boards



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Aboriginal Engagement

Benefits:

- Equity
- Business/Employment Opportunities:
 - Emergency Response
 - Environmental Monitoring/Stewardship
 - Marine Operations
- Skills Development Opportunities
 - Marine/Pilots/Emergency Response/Environmental Disciplines
- Sustainable Community Investments



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Aboriginal Engagement

- 2 6 Northern Gateway teams have engaged approximately 50 separate Aboriginal communities
- 2 Consultations ongoing, currently 29 Resourcing Agreements signed
- 2 Collaborative approach to design, construct and operations
- 2 Environmental Stewardship



Northern Communities



- 2 Northern Gateway meeting regularly with community leaders
- 2 18 Open houses held in BC and Alberta corridor communities in 2008
- 2 Open Houses held in BC and Alberta First Nations communities
- 2 Collaborative approach





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Northern Communities

- 2 Northern Gateway Trust
- 2 Northern Gateway 'Greening Initiatives'
- 2 Project 'Shaping'
- 2 Community Advisory Boards
- 2 Your support will help further the project and give Northern BC and Northern Alberta businesses opportunities to participate



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 Please visit our website for more information... www.northerngateway.ca

Thank You!